## CIRCULAR

| Circular No. | 20230704-1   | Circular Date | 7/4/2023 3:30:18 PM |
|--------------|--|---------------|---------------------|
| Category     | Listing  | Segment       | ALL                 |
| Subject      | Listing of USD 500,000,000 (500 Million) 5% Bond due March 2034 -<br>Earthnest Ltd |               |                     |
| Attachments  | No Attachment  |               |                     |



Date: 04<sup>th</sup> July 2023

## **AFRINEX SECURITIES LIST**

Sub: Listing of USD 500,000,000 (USD 500 Million) 5% Bond due March 2034

It is hereby informed that with effect from Tuesday, 04<sup>th</sup> July 2023, the under-mentioned debt security issued by "**Earthnest Ltd**" is admitted on AFRINEX Securities List of AFRINEX Limited.

## **Details of the Listing:**

| Issuer Name   | Earthnest Ltd                              |  |
|---------------|--|--|
| Type of Issue | Standalone Bond                            |  |
| ISIN          | MU000000305                                |  |
| Issue Date    | 16 <sup>th</sup> May 2023                  |  |
| Issue Size    | USD 500,000,000 (USD Five Hundred Million) |  |
| Interest rate | 5% p.a.                                    |  |
| Maturity Date | 01st March 2034                            |  |

Please refer to <a href="https://www.afrinexexchange.com/markets/IssuerDetailsNew.aspx">https://www.afrinexexchange.com/markets/IssuerDetailsNew.aspx</a> for information notice. In case of any clarification please contact <a href="mailto:listing@afrinexexchange.com">listing@afrinexexchange.com</a>.

For and on behalf of AFRINEX Limited,

Yatharth Sarode Manager